

# PeopleSoft 8 SP1 Financial Aid Updates to Financial Aid for SA Bundle 14 - Regulatory Release 4 2006-2007

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June 2006

Updates to Financial Aid for SA Bundle 14 - Regulatory Release 4 2006-2007

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# Updates to Financial Aid for SA 8 SP1 Bundle 14 – Regulatory Release 4 2006-07

**Note.** This document is an update to the *PeopleSoft Financial Aid 8 SP1 PeopleBook*. It describes the Product Update Issue #613405 posted to Customer Connection in June 2006. Use this document in conjunction with your PeopleBook to maintain a complete set of documentation.

PeopleSoft Financial Aid SA 8.0 SP1 Bundle 14 includes the following essential updates and added features for your 8.0 SP1 system:

- Updates to Fiscal Operations Report and Application to Participate (FISAP).
- Graduate/Professional PLUS loans.
- Updates to Financial Aid Item Types – Federal ID.
- (CAN) Updates to CNAS data load.

## Updates to Fiscal Operations Report and Application to Participate (FISAP)

FISAP has been updated to accommodate 2005–2006 reporting and the 2007–2008 application.

This section provides an overview of the FISAP Report and discusses how to produce the FISAP Report for PeopleSoft Financial Aid 8 SP1.

**Note.** This section replaces the previously released *Using the Fiscal Operations Report and Application to Participate (FISAP)* chapter.

### See Also

*PeopleSoft 8 SP1 Financial Aid PeopleBook*, "Using the Fiscal Operations Report and Application to Participate (FISAP)"

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## Understanding the FISAP Report

You must report expenses for Federal Campus-Based programs—the Federal Supplemental Education Opportunity Grant (FSEOG), Federal Work-Study, and the Federal Perkins Loan program—using the FISAP process. The Department of Education uses the distribution of expenditures to evaluate if institutions are appropriating their federal allocation of Campus-Based funds to applicants with the most need. The spending levels reported affect subsequent year allocations. The programs enable you to transfer certain percentages of funds back to last year or forward to the next year to best utilize unexpended funds.

For your school to transmit, receive, and report FISAP data, you must submit your FISAP expenditures to the Department of Education through the Department of Education's FISAP website at <http://www.cbfisap.sfa.ed.gov/>. You must have a personal identification number (PIN). The PIN serves as your identifier to allow you access information in various department systems. If you do not have a PIN, go to [www.pin.ed.gov](http://www.pin.ed.gov) to apply. You must also have a TG number. The system uses the TG number to identify your school and your access rights to the eCampus-Based system. If you do not have a TG number, go to [www.fsawebenroll.ed.gov](http://www.fsawebenroll.ed.gov).

PeopleSoft Financial Aid provides an SQR report that you can print and use to enter the calculated values into the Department of Education's FISAP for Windows or FISAP on the web. For audit purposes, the Department of Education requires that you keep data logs and backups of your final FISAP reports for a minimum of 5 years.

PeopleSoft Financial Aid generates the following FISAP report information:

- Part II, Section E. Assessment and Expenditures: Total Federal Pell Expenditures and Total Expended for State Grants and Scholarships Made to Undergraduates
- Part II, Section F. Information on Eligible Aid Applicants for Award Year
- Part IV, Section C. FSEOG Program: Total Funds to FSEOG Recipients and Non-Federal Share of Funds to FSEOG Recipients
- Part IV, Section D. Federal Funds Spent for FSEOG Program: Federal Share of Funds to FSEOG Recipients
- Part VI, Section A. Distribution of Program Recipients and Expenditures by Type of Student

This section discusses:

- Students selected for the report.
- Assessments and expenditures.
- Information on eligible aid applicants.
- Distribution of program recipients and expenditures by type of student.

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## Students Selected for the Report

The FISAP report includes only students who:

- Have an FA Term build source of *T–Term* or *M–Manual*. You can view the source on the FA Term Build Statistics page.
- Have an official Institutional Student Information Record (ISIR) on file. You can view the status of a student's ISIR using the EFC Status field on the Federal EFC Summary page.

- Are eligible citizens based on the Social Security Administration (SSA) Citizenship Indicator database match, DHS/INS database match, and secondary DHS/INS database match. You can view the student's citizenship status using the SSA Citizenship Indicator field on the Database Matches page. There is also additional logic that allows either the DHS/INS Match Override or SSA Citizenship Indicator Override on the Database Matches page to determine eligible citizenship status. To do this, select either SSA Citizenship Override or DHS/INS Match Override or both on the FISAP Run Control page.
- Have awards with financial aid item types of FSEOG, Federal Perkins Loan, Federal Work-Study, or Federal Pell Grant at the time of disbursement. This means that even if the institution changes the award's financial aid item type after disbursing the award, the FISAP report still counts the student and the award amount in the proper category.

The FISAP report uses the following rules when categorizing the selected students:

- The most recent effective-dated sequenced ISIR row for students who meet the above report selection criteria.
- The student's National Student Loan Data System (NSLDS) loan year value determines whether the report counts the student as an undergraduate or graduate for the FISAP report.
- If a student is less than full-time based on his enrollment status in the final term of the award year, he is counted as less than full-time the entire year for FISAP purposes.
- Total FISAP income is derived directly from the student's ISIR.
- The Central Processing System (CPS) assigns students who meet certain tax filing and income criteria for an automatic expected family contribution (EFC) of zero. These students have an automatic zero EFC flag set to yes on their ISIR. If set to yes, this flag is on the EFC/DB Matches page in the ISIR Corrections component.

To qualify as an Auto Zero EFC candidate on the report, the student's ISIR must be processed by the CPS as official and must be flagged with a Y in the Auto Zero EFC field. If changes are made to the student's ISIR record, and INAS determines that the student qualifies as an Auto Zero EFC candidate, schools must have the ISIR reprocessed by the CPS. The FISAP report counts all students with a Y value for AUTO\_ZERO\_EFC on the ISIR\_COMPUTED table and an O value in EFC\_STATUS on the ISIR\_CONTROL table and lists them in the Students with an "Automatic" Zero EFC lines.

- The FISAP report includes a third page that identifies graduate students who received an FSEOG as an undergraduate student in a previous term in the same award year. This page is for your information, because these students are included and reported in the appropriate sections of Application Part VI of the Program Summary Grid, based on the Department of Education's instructions. These instructions stipulate that the funds received by these FSEOG recipients should be categorized in the appropriate undergraduate category (dependent or independent by income). If the student only received FSEOG, the student is also included in the undergraduate category for the unduplicated count. If the recipient also received Federal Perkins or Federal Work-Study funds, only the student's undergraduate FSEOG funds must be reported in the appropriate undergraduate category. The student is then reported in the unduplicated recipients column only once using the student's career in the final term of the award year (in this case, as a graduate student). For Federal Perkins and Federal Work-Study students, a student's career for the final term of the award year determines a student's

career for FISAP purposes. You can manually verify that these students are categorized correctly using the information on the third page of the SQR report. The system does not generate a third page if there are no graduate students with an FSEOG.

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## Assessments and Expenditures

Part II, Section E of the FISAP report lists total expenditures in dollar amounts. Financial Aid uses award disbursement information for Pell financial aid item types—defined as having a Source of *Federal* and a Federal ID of *Pell* on the FA Item Type 1 page—to calculate the total Federal Pell Grant expenditures for the aid year. This total includes all students who received a Pell award, regardless of NSLDS loan year.

The system calculates the total for state grant and scholarship expenditures to undergraduates for the award year from award disbursement information for state grant and scholarship financial aid item types—defined as having a Source of *State* and a Financial Aid Type of *Grant* or *Scholarship* on the FA Item Type 1 page. For each term, the student must also be an undergraduate according to his NSLDS loan year (NSLDS loan years 0 through 5). The calculation does not use award disbursement information for terms when the student is a graduate.

### See Also

*PeopleSoft 8 SP1 Financial Aid PeopleBook*, "Setting Up Packaging Basics," Defining Financial Aid Item Types

*PeopleSoft 8 SP1 Financial Aid PeopleBook*, "Authorizing and Disbursing Financial Aid"

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## Information on Eligible Aid Applicants

Part II, Section F of the report lists the number of eligible aid applicants in an institution by income level. At various taxable and untaxed income levels, it tracks the following information:

FISAP Report Column	Eligible Aid Applicants
A	Dependent undergraduates without degrees.
B	Dependent undergraduates with degrees.
C	Independent undergraduates without degrees.
D	Independent undergraduates with degrees.
E	Graduate and professional students.

## Distribution of Program Recipients and Expenditures by Type of Student

Part VI, Section A lists the number of students receiving Federal Perkins, FSEOG, and Federal Work-Study awards at various undergraduate dependent, undergraduate independent, and graduate/professional income levels. You can view both the number of recipients and amount of funds for each aid type. This section also lists totals for each aid type and for "automatic" zero EFC students, and provides a summary of funds and recipients at each income level. Financial Aid provides unduplicated counts on this section of the FISAP report, meaning that the system counts each student once regardless of whether they receive multiple types of awards.

FISAP Report Column	Distribution of Program Recipients
A	Federal Perkins Loan Recipients
B	Federal Perkins Loan Funds
C	FSEOG Recipients
D	FSEOG Funds
E	FWS Recipients
F	FWS Funds
G	Unduplicated Count of Students

## Producing the FISAP Report

This section discusses how to:

- Generate the FISAP report.
- (Optional) Use FISAP queries.

## Page Used to Produce the FISAP Report

Page Name	Object Name	Navigation	Usage
Report on Eligible Aid Applicants for Award Year 2005–2006	RUNCTL_FA_FISAP08	Administer Financial Aid, Package and Disburse Aid, Report, FISAP Report 08	Generate the FISAP report.

## Generating the FISAP Report

Access the Report on Eligible Aid Applicants for Award Year 2005–2006 page.

## Report on Eligible Aid Applicants for Award Year 2005 - 2006

Run Control ID: PS

[Report Manager](#)[Process Monitor](#)

Run

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<b>Institution:</b>	PeopleSoft University
<b>Aid Year:</b>	Financial Aid Year 2005-2006
<b>Overrides</b>	
<b>SSA Citizenship Override</b>	<input type="checkbox"/> <b>DHS/INS Match Override</b> <input type="checkbox"/>

### [Report on Eligible Aid Applicants for Award Year 2005–2006 page](#)

The system populates by default the run controls set up on the Financial Aid Run Controls page. The file name for reports generated by this SQR is FAPFSP08\_XX.PDF, where XX is the processing instance.

<b>Institution</b>	Select the institution for which you want to generate the FISAP report. This list reflects those institutions or satellite campuses that you have previously identified.
<b>Aid Year</b>	Select the aid year for which you are reporting, not the aid year for which you are applying.
<b>SSA Citizenship Override</b>	Select if you want the report to include students with an SSA Citizenship Indicator override on the Database Matches page as eligible citizens on the FISAP.
<b>DHS/INS Match Override</b>	Select if you want the report to include students with a DHS/INS Match override on the Database Matches page as eligible citizens on the FISAP.

You should check the SQR log for messages after running this report. If there is a student with a blank NSLDS loan year or a student with an FSEOG award who has a graduate/professional NSLDS loan year for the final term of the award year, the system generates an error in the SQR log when you run the FISAP. These errors do not prevent the system from generating the FISAP report.

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## Using FISAP Queries

These queries are provided as data analysis tools only and are not supported by functionality.

The queries in the following table are available as a baseline data verification tool with which you can define additional queries to meet your institution's needs.

**Note.** To run the FISAP queries, you may need to add tables to either the query tree QUERY\_TREE\_FA or to a custom query tree—one that the user who will be running the FISAP queries has access to. The following is a list of the tables that the FISAP queries access. All of these tables are included in the QUERY\_TREE\_FA in the GA release of 8 SP1, except for PERSONAL\_DTA\_VW. You must review your implemented QUERY\_TREE\_FA and/or your custom query tree to ensure that all tables accessed by the FISAP queries are included in either of these query trees. Add only those tables that are not already there.

DISB\_ID\_TBL  
 FISAP\_STDNT\_VW  
 ISIR\_COMPUTED  
 ISIR\_CONTROL  
 ISIR\_STUDENT  
 ITEM\_TYPE\_FA  
 PERSONAL\_DTA\_VW  
 STDNT\_AID\_ATRBT  
 STDNT\_AWARDS  
 STDNT\_AWRD\_DISB  
 STDNT\_FA\_TERM  
 TERM\_TBL

**See Also**

*PeopleTools 8.14: Query, “Setting Up Query Security”*

Query ID	Query Name/Menu Path	Query Objective and Description	When to Use Query
<b>QUERIES TO SUPPORT APPLICATION PART II – Section F</b>			
FISAP_ELIG_APP_GRAD_IND	No menu path available. Go to People Tools Query.	This query identifies graduate/professional students for Application Part II – Section F on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part II – Section F, Column E.

Query ID	Query Name/Menu Path	Query Objective and Description	When to Use Query
FISAP_ELIG_APP_UGRD_DEP_DEG	No menu path available. Go to People Tools Query.	This query identifies dependent undergraduate students with a prior degree for Application Part II –Section F on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part II – Section F, Column B.
FISAP_ELIG_APP_UGRD_DEP_NOT_FT	No menu path available. Go to People Tools Query.	This query identifies dependent undergraduate students who are less than full-time in the final term of their award year for Application Part II – Section F on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part II – Section F.
FISAP_ELIG_APP_UGRD_DEP_NO_DEG	No menu path available. Go to People Tools Query.	This query identifies dependent undergraduate students without a prior degree for Application Part II – Section F on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part II – Section F, Column A.
FISAP_ELIG_APP_UGRD_IND_DEG	No menu path available. Go to People Tools Query.	This query identifies independent undergraduate students with a prior degree for Application Part II –Section F on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part II – Section F, Column D.

Query ID	Query Name/Menu Path	Query Objective and Description	When to Use Query
FISAP_ELIG_APP_IND_NO_DEG	No menu path available. Go to People Tools Query.	This query identifies independent undergraduate students without a prior degree for Application Part II – Section F on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part II – Section F, Column C.
<b>QUERIES TO SUPPORT APPLICATION PART VI - PROGRAM SUMMARY– Section A</b>			
FISAP_DISTRIBUTION_AUTO_0_EFC	No menu path available. Go to People Tools Query.	This query identifies students who received Campus-Based funds and whose EFC is considered to be an Auto Zero EFC. The Auto Zero EFC is based on data obtained from the student's ISIR record.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part VI - Program Summary data, Item #18.
FISAP_DISTRIBUTION_GRAD	No menu path available. Go to People Tools Query.	This query identifies Campus-Based funds disbursed to graduate/professional students for Application Part VI – Section A on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part VI - Program Summary data, Item #15.
FISAP_DISTRIBUTION_UGRD_DEPEND	No menu path available. Go to People Tools Query.	This query identifies Campus-Based funds disbursed to dependent undergraduate students for Application Part VI – Section A on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part VI - Program Summary data, Items #1-7.

Query ID	Query Name/Menu Path	Query Objective and Description	When to Use Query
FISAP_DISTRIBUTION_UGRD_IND	No menu path available. Go to People Tools Query.	This query identifies Campus-Based funds disbursed to independent undergraduate students for Application Part VI – Section A on a detail level.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part VI - Program Summary data, Items #8-14.
FISAP_NO_DISB_IN_GRAD_M_AX_TERM	No menu path available. Go to People Tools Query.	This query identifies graduate students who did not receive Campus-Based funds in the final term of their award year. This same group of students, however, received Campus-Based funds as undergraduates in previous term(s) in same award year.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part VI - Program Summary data.
FISAP_NO_DISB_NOT_FT_M_AX_TERM	No menu path available. Go to People Tools Query.	This query identifies students who did not receive Campus-Based funds and whose enrollment status is classified as less than full-time in the final term of their award year.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part VI - Program Summary data.
FISAP_DISTRIBUTION_LTFT	No menu path available. Go to People Tools.	This query identifies every disbursement for all students who have Perkins, Federal Work-Study, or FSEOG awards, whose enrollment status for last term of award year is less than full time.	Use this query to analyze and compare data after the FISAP SQR has been processed. If necessary, your institution should make appropriate line item adjustments to Application Part VI - Program Summary data.

# Graduate/Professional PLUS Loans

As a result of the enactment of the Higher Education Reconciliation Act of 2005 (HERA), Campus Solutions Packaging now supports awarding and packaging of Graduate/Professional PLUS (Grad PLUS) loans. Based on implementation of FFELP and DL loan specifications from NCHelp and ED respectively, subsequent releases will support Grad PLUS loan processing.

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**Warning:** Oracle recommends that schools do not originate Grad PLUS loans for Direct Lending or CommonLine loans until related loan processes are delivered in the next regulatory release, Bundle 15. For Direct Loans in particular, the ability to report and reconcile Grad PLUS loans with COD might not be possible if processed before this functionality is delivered.

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This section provides an overview of awarding Grad PLUS loans and discusses how to set up a Grad PLUS loan financial aid item type.

## Understanding Grad PLUS Loans

The eligibility requirements and Campus Solutions checks are as follows for awarding Grad PLUS loans.

Eligibility Requirement	Campus Solutions or Institution Check
Graduate or professional student status	<p>The system evaluates the student's NSLDS Loan Year or the DL Lending Year in the FA Term record to determine if the applicant is a graduate student. Based on the Disbursement Plan/Split Code associated with the Grad PLUS item type, if an undergraduate value is found on any FA Term record, an error message reports that the applicant is not eligible for this loan.</p> <p>For mixed-year changes (Undergraduate to Graduate or Graduate to Undergraduate), the Disbursement Plan/Split Code must span only the graduate terms in the student's enrollment.</p>
FAFSA applicant	The system checks STU_APP_DATA_USE values. If STU_APP_DATA_USE = F, the student meets the FAFSA requirement.
Pre-determined eligibility for subsidized or unsubsidized Stafford loans	<p>Campus Solutions does not check for this. The institution is responsible for determining eligibility for SUB and UNSUB loans before awarding the Grad PLUS loan. This can be handled through a Packaging Plan or manually.</p> <p><b>Note.</b> A student can accept a Grad PLUS loan through Self Service without first accepting or declining a Stafford loan.</p>
Federal eligibility requirements	Campus Solutions uses existing SAR Comments and Database Match evaluations.
Award eligibility	The Grad PLUS loan amount equals COA less any financial aid.

**See Also**

*PeopleSoft 8 SP1 Financial Aid Peoplebook*, “Setting Up Packaging Basics,” Defining Financial Aid Item Types

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## Setting Up Grad PLUS Loans

You must create a separate Financial Aid Item Type for Grad PLUS using Source = Federal and Federal ID = Grad PLUS.

This section discusses how to create a Grad PLUS financial aid item type.

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### Pages Used to Set UP Grad PLUS Loans

Page Name	Object Name	Navigation	Usage
Initial Setup	ITEM_TYPE_TBL	Design Student Administration, Design Financial Aid1, Setup F-K, Item Types, Initial Setup	Set up Item Type attributes for Grad PLUS.
Amount Edits	ITEM_TYPE_TBL4	Design Student Administration, Design Financial Aid1, Setup F-K, Item Types, Amount Edits	Set up minimum, maximum, and default transaction amounts.
Miscellaneous	ITEM_TYPE_TBL2	Design Student Administration, Design Financial Aid1, Setup F-K, Item Types, Miscellaneous	Set up Charge Priority List and Payment Overall Priority.
FA Item Type 1	ITEM_TYPE_FA_1	<ul style="list-style-type: none"> <li>Design Student Administration, Define Student Financials, Setup A-H, Financial Aid Item Types, FA Item Type 1</li> <li>Design Student Administration, Design Financial Aid1, Setup F-K, Financial Aid Item Types, FA Item Type 1</li> <li>Administer Financial Aid, Package and Disburse Aid, Setup, Financial Aid Item Types, FA Item Type 1</li> </ul>	Set up Grad PLUS loan types and trigger federal edits.

Page Name	Object Name	Navigation	Usage
FA Item Type 2	ITEM_TYPE_FA_6	<ul style="list-style-type: none"> <li>• Design Student Administration, Define Student Financials, Setup A-H, Financial Aid Item Types, FA Item Type 2</li> <li>• Design Student Administration, Design Financial Aid1, Setup F-K, Financial Aid Item Types, FA Item Type 2</li> <li>• Administer Financial Aid, Package and Disburse Aid, Setup, Financial Aid Item Types, FA Item Type 2</li> </ul>	Set up Grad PLUS loan Awarding Rules.
FA Item Type 3	ITEM_TYPE_FA_3	<ul style="list-style-type: none"> <li>• Design Student Administration, Define Student Financials, Setup A-H, Financial Aid Item Types, FA Item Type 3</li> <li>• Design Student Administration, Design Financial Aid1, Setup F-K, Financial Aid Item Types, FA Item Type 3</li> <li>• Administer Financial Aid, Package and Disburse Aid, Setup, Financial Aid Item Types, FA Item Type 3</li> </ul>	Set up Grad PLUS loan award attributes.
FA Item Type 4	ITEM_TYPE_FA_4	<ul style="list-style-type: none"> <li>• Design Student Administration, Define Student Financials, Setup A-H, Financial Aid Item Types, FA Item Type 4</li> <li>• Design Student Administration, Design Financial Aid1, Setup F-K, Financial Aid Item Types, FA Item Type 4</li> <li>• Administer Financial Aid, Package and Disburse Aid, Setup, Financial Aid Item Types, FA Item Type 4</li> </ul>	Set up Grad PLUS loan award limits by term.

Page Name	Object Name	Navigation	Usage
FA Item Type 5	ITEM_TYPE_FA_5	<ul style="list-style-type: none"> <li>Design Student Administration, Define Student Financials, Setup A-H, Financial Aid Item Types, FA Item Type 5</li> <li>Design Student Administration, Design Financial Aid1, Setup F-K, Financial Aid Item Types, FA Item Type 5</li> <li>Administer Financial Aid, Package and Disburse Aid, Setup, Financial Aid Item Types, FA Item Type 5</li> </ul>	Set up Grad PLUS loan disbursement rules.
FA Item Type 6	ITEM_TYP_FA_LN_FEE	<ul style="list-style-type: none"> <li>Design Student Administration, Define Student Financials, Setup A-H, Financial Aid Item Types, FA Item Type 6</li> <li>Design Student Administration, Design Financial Aid1, Setup F-K, Financial Aid Item Types, FA Item Type 6</li> <li>Administer Financial Aid, Package and Disburse Aid, Setup, Financial Aid Item Types, FA Item Type 6</li> </ul>	Set up Grad PLUS loan program.
Assign Fiscal Limits	ITEM_TYPE_FISCL	<ul style="list-style-type: none"> <li>Design Student Administration, Define Student Financials, Setup A-H, Fiscal Item Types, Assign Fiscal Limits</li> <li>Design Student Administration, Design Financial Aid1, Setup F-K, Fiscal Item Types, Assign Fiscal Limits</li> <li>Administer Financial Aid, Package and Disburse Aid, Setup, Fiscal Item Types, Assign Fiscal Limits</li> </ul>	Set up program maximums. Define the maximum amount of money that can be offered, accepted, and disbursed for a Grad PLUS loan.

## Creating a Grad PLUS Financial Aid Item Type

Access the FA Item Type 1 page.

FA Item Type 1 FA Item Type 2 FA Item Type 3 FA Item Type 4 FA Item Type 5 FA Item Type 6

**SetID:** PSUNV  
**Item Type:** 900000000316 [Graduate PLUS](#)  
**Aid Year:** 2007 Federal Aid Year 2006 - 2007

**FA Item Type Setup** View All First 1 of 1 Last

\*Effective Date: 01/01/1900  \*Status: Active

\*Description: Graduate PLUS Short Description: GRADPLUS

Financial Aid Type: Loan Source: Federal Federal ID: Grad PLUS

Aggregate Area:   Institution Reporting Cd:

Comments:

### FA Item Type 1 page

To create a Grad PLUS item type, select **Federal** for **Source** and **Grad PLUS** for **Federal ID**.

## Updates to Financial Aid Item Types – Federal ID

The following new translate values are provided for the Federal ID field that appears on the FA Item Type 1 page. These values are for tracking purposes. Although Source = Federal triggers basic federal edits, no other edits are tied to these programs. If you do not want federal edits applied, do not use Source = Federal.

- ACG – Academic Competitiveness Grant.
- SMART – National SMART Grant.
- NIH – National Institute of Health.
- NSF – National Science Foundation.
- GAANN – Graduate Assistance in Areas of National Need.
- JAVITS – Jacob K. Javits Fellowship.
- OTHER – Other Federal Fund.

## (CAN) Updates to CNAS Data Load

Effective June 1, 2006, the Ministry of Training, Colleges and Universities, introduced a new data load for Canadian Financial Assistance. The Ministry will support both old and new data loads for an undetermined period before permanently retiring the previous version of the data load.

Campus Solutions SQR report updates accommodate both formats for data load processing. If you choose to run the New OSAP Data Load, you view the results on two pages, Load Results 1 and Load Results 2. If you choose to run the Old OSAP Data Load, you view the results on the first Load Results page.

Similar updates were made to the Suspense Management data load SQR.

This section discusses how to:

- Load and view CNAS data.
- Manage CNAS suspense.

### See Also

*PeopleSoft 8 SP1 Financial Aid PeopleBook, " (CAN) Using Canadian Financial Aid Applications and Canadian Need Analysis"*

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## Loading and Viewing the CNAS Data

This section discusses how to:

- Load the CNAS data.
- View CNAS Load Results 1.
- View CNAS Load Results 2.

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### Pages Used to Load and View CNAS Data

Page Name	Object Name	Navigation	Usage
Data Load	RUNCTL_OSAP	Administer Financial Aid, Canadian Need Analysis, Process, Data Load	Load eligibility data from the provincial Student Services Bureau into the system.
Process Scheduler Request	PRCSRQSTDLG	Click Run from the Data Load page.	Select New OSAP Data Load to load records in the latest format or select Old OSAP Data Load to load records in the previous data load format

Page Name	Object Name	Navigation	Usage
Load Results 1	OSAP_RESULTS1	Administer Financial Aid, Canadian Need Analysis, Inquire, Load Results, Load Results 1	View data load record layout results in the new version or previous version that are successfully loaded to your database.
Load Results 2	OSAP_RESULTS2	Administer Financial Aid, Canadian Need Analysis, Inquire, Load Results, Load Results 2	View new version data load record layout results successfully loaded to your database.

## Loading the CNAS Data

Access the Data Load page.

### Data Load

Run Control ID: CNAS

[Report Manager](#) [Process Monitor](#)

**Run**

\*Academic Institution:  PeopleSoft University

\*Aid Year:  Financial Aid Year 2006-2007

### Data Load page

For Financial Aid Year 2005–2006 and forward, two formats are available for the data load.

Click **Run** to access the Process Scheduler Request.

### Process Scheduler Request

User ID: PS



Run Control ID: CNAS

Server Name:  Run Date:  

Recurrence:  Run Time:

Time Zone:  **Reset to Current Date/Time**

#### Process List

Select	Description	Process Name	Process Type	*Type	*Format	
<input checked="" type="checkbox"/>	New OSAP Data Load	FAOSPLDN	SQR Report	<input type="text" value="Web"/>	<input type="text" value="PDF"/>	
<input type="checkbox"/>	Old OSAP Data Load	FAOSPLDO	SQR Report	<input type="text" value="Web"/>	<input type="text" value="PDF"/>	

### Process Scheduler Request page

Select New OSAP Data Load (FAOSPLDN) to load files supported by the new record layout. If you select and run the Old OSAP Data Load (FAOSPLDO), your process and results display in the same format as the previous version.

## Viewing CNAS Load Results 1

Access Load Results 1 page.

Load Results 1
Load Results 2

Churchill,Edward **ID:** FA0456 **SIN:** 680-989-976

**Aid Year:** 2007 **Institution:** PSUNV **Last Transaction Date:** 06/01/2006

**Load Results**
View All
First ◀ 1 of 1 ▶ Last

<b>Application Account Number:</b> 001276021	
<b>Total Entitled Award:</b> 4,556	<b>Grant Issued:</b> 0
<b>CSL Amount:</b> 2,734	<b>Date Received at SSB:</b> 06/01/2006
<b>OSL Amount:</b> 1,822	<b>Highest Percentage Courseload:</b> 60
<b>CSG Amount:</b> 0	<b>Total Need:</b> 4,556
<b>Total OSL Issued:</b> 619	<b>Total Need Flag:</b> X
<b>Total CSL Issued:</b> 3,937	<b>Current Cost Code:</b> FDES
<b>Multiple Apps:</b>	<b>NE Code:</b> D1 <b>Academic Year:</b> 0607
<b>Preprint Indicator:</b> N	<b>Year Entering:</b> 1 <b>School Code:</b> EUAX

<b>Status Codes</b>			
<b>Status 1:</b> 3	<b>Status 5:</b> 5	<b>Status 9:</b>	<b>Status 13:</b>
<b>Status 2:</b> 5	<b>Status 6:</b>	<b>Status 10:</b>	<b>Status 14:</b>
<b>Status 3:</b> 5	<b>Status 7:</b>	<b>Status 11:</b>	<b>Status 15:</b>
<b>Status 4:</b> 6	<b>Status 8:</b>	<b>Status 12:</b>	

### Load Results 1 page

The Load Results 1 page contains the data load results for applications received by the Ministry for either format of the record layout.

## Viewing CNAS Load Results 2

Access Load Results 2 page.

Load Results 1

Load Results 2

Churchill,Edward

**ID:** FA0456

**SIN:** 680-989-976

**Aid Year:** 2007

**Institution:** PSUNV

**Last Transaction Date:** 06/01/2006

**Load Results**

View All First 1 of 1 Last

<b>Application Account Number:</b>		001276021	
<b>Unmet Need:</b>	0	<b>Disability Flag:</b>	No
<b>OAG Entitled:</b>	0	<b>OAG Issued:</b>	0
<b>MOAG Entitled:</b>	0	<b>MOAG Issued:</b>	0
<b>CAG LID Entitled:</b>	0	<b>CAG LID Issued:</b>	0
<b>CAG PD Entitled:</b>	0	<b>CAG PD Issued:</b>	0
<b>Millennium Entitled:</b>	0	<b>Millennium Issued:</b>	0
<b>Current Status Information:</b>	6	<b>Own Vehicles?:</b>	2
<b>RRSP Net Value:</b>	0	<b>Total Other Assets:</b>	0
<b>Student Prestudy Income:</b>	5500	<b>Study Period Employment:</b>	0
<b>Gov't Income:</b>	0	<b>Type of Gov. Income:</b>	
<b>Living w/Parent:</b>	Live Away	<b>Current Residency Information:</b>	Student ON
<b>C of E Event Status:</b>	E	<b>Code 35:</b>	Yes
<b>Code 65:</b>	Yes	<b>Code 67:</b>	Yes

[Load Results 2 page](#)

The Load Results 2 page contains the data load results for applications received by the Ministry using the new record layout.

## Managing CNAS Suspende

This section discusses how to process CNAS suspense.

### Pages Used to Manage CNAS Suspende

Page Name	Object Name	Navigation	Usage
Suspende Maintenance	RUNCTL_SUSP	Administer Financial Aid, Canadian Need Analysis, Process, Suspende Processing	Move records that have been marked as add, pending, or delete on the Suspende Management page.
Process Scheduler Request	PRCSRQSTDLG	Click Run on the Suspende Maintenance page.	Select New OSAP Suspende Processing to load records in the latest format or select Old Suspende Processing to load records in the previous data load format.

### Processing CNAS Suspende

Access the Suspende Maintenance page.

#### Suspende Maintenance

Run Control ID: CNAS

[Report Manager](#) [Process Monitor](#)

**Run**

\*Academic Institution:  PeopleSoft University

\*Aid Year:  Financial Aid Year 2006-2007

#### [Suspende Maintenance page](#)


For Financial Aid Year 2005–2006 and forward, two formats are available for the data load.


Click **Run** to access the Process Scheduler Request.


### Process Scheduler Request

**User ID:** PS **Run Control ID:** CNAS







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**Server Name:** PSNT **Run Date:** 06/07/2006 

**Recurrence:**  **Run Time:** 8:54:18AM

**Time Zone:**  Reset to Current Date/Time

**Process List**

Select	Description	Process Name	Process Type	*Type	*Format
<input checked="" type="checkbox"/>	New OSAP Suspense Processing	FAOSPSPN	SQR Report	Web 	PDF  
<input type="checkbox"/>	Old OSAP Suspense Processing	FAOSPSP0	SQR Report	Web 	PDF  

### Process Scheduler Request page

Select New OSAP Suspense Processing (FAOSPSPN) to process files supported by the new record layout. If you select and run the Old OSAP Suspense Processing (FAOSPSP0), your process and results display in the format of the previous version.